Robust Industrial Infrastructure Ecosystem

Growing Institutional Manpower per annum from 73 lakh to 1.5 million
Availability of Industry-Ready 1.26 million skilled technical personnel

Conducive Power Tariffs

 Efficient, Single Window Clearance System in India
24% of Good Deposits in India
92% of Chromium, 72% of Bauxite, 33% of Iron Ore,
Aggregated Value of 3.64 billion. More than the
Heathland of Indias Mineral Deposits
One of the Fastest Growing Economies in India
Conducive Terms of Trade, Government and Leadership

AVANTAGE ODISHA

1 USD = Approx. INR 60. 1 crore = 10 million. 1 crore = 100 lakh

With Conversions:
Trends and Changes in the Business Environment

- Tourism and hospitality
- Apparel
- Textile including technical textile
- Shipbuilding
- Sea food processing
- Pharmaceuticals
- Petroleum, chemicals & petrochemicals
- Services and IT
- Engineering
- Leather products
- Handicrafts, handloom, craft and gem stone cutting and polishing
- Bio-technology
- Government (MPO) facilities
- Manufacturing in Avadi and EVM
- Automotive and auto-components
- Aeronautics and downstream
- Agro and food processing
- Green cadry industry
- Labour related compliances
- Industrial Data Bank
- Application of GST based comprehensive rate
- Risk based online Central Inspection Framework
- Right to Public Service Act
- Premises for all industrial clearance under
- Industries
- Pre-approval of projects in 15 days for Green category industries and 30 days for other
- Effi Ponda for online submission for 15 services
- Deprawsm
- Single window clearance and online compliance
- Recognised as an Aspiring Leader in business

Priority Sectors

- Agriculture
- Textile
- Pharmaceutical
- IT/ITES
- Defence
- Tourism
- Edible oil
- Edu tech
- Automotive
- Agri value chain
- Renewable Energy
- Medical devices
- Aerospace
- Industrial Policy Resolution 2015 has been formulated

Key Reforms And Initiatives

- Ease of Doing Business in Odisha
- Reforms and changes in the business environment
- Policy initiatives for industrial growth
- Streamlining the registration process
- Simplification of taxation
- Efficient implementation of the Industrial Policy
- Transparency in governance
- Enhanced infrastructure
- Skilled workforce
- Access to funding
- Business friendly regulations
- International trade and investments
- Support for start-ups
- Workforce development
- Innovation and R&D
- Strategic partnerships
- Infrastructure development
- Green initiatives
- Entrepreneurship
- Value addition
- Value chain
- Export promotion
- Industrial clusters

Systemic measures taken to attract investments in a fast-growing sustainable and industrial economic state.

The key initiatives for industrial growth include:

- Strategic location
- Proximity to ports
- Access to markets
- Infrastructure
- Skilled workforce
- Government support
- Business-friendly policies
- Investment promotion
- Export facilitation
- Technology upgradation
- Environmental protection
- Rural connectivity
- Financial assistance
- Skill development
- Innovation and entrepreneurship
- Energy efficiency
- Waste management
- Climate change resilience
- Social responsibility

The emphasis of the policy is to make Odisha a hub for economic growth and development.

To create a conducive environment for industries, Odisha has initiated several reforms and initiatives to attract and retain businesses.

Key reforms and initiatives have been implemented to improve the business environment, attract investments, and promote industrial growth.

Reforms include:

- Streamlining of processes
- Reducing regulatory burden
- Improving access to finance
- Enhancing infrastructure
- Attracting investments
- Promoting R&D and innovation
- Fostering entrepreneurship
- Improving human capital
- Enhancing ease of doing business
- Creating a favorable tax climate
- Enhancing access to markets
- Promoting exports

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Employment & Investment Based Incentives

<table>
<thead>
<tr>
<th>Infrastructure Subsidy</th>
<th>Environmental Protection</th>
</tr>
</thead>
<tbody>
<tr>
<td>INR 20 lakhs or 20% of capital cost of setting up for MSE units</td>
<td>25% subsidy on cost of land</td>
</tr>
<tr>
<td>V4L Employment for additional 2 years subject to the overall limit</td>
<td>Separate policy for SEZ to provide ideal and non-food incentives</td>
</tr>
<tr>
<td>25% subsidy on rent</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Action Taken</th>
</tr>
</thead>
<tbody>
<tr>
<td>Special Economic Zones (SEZ)</td>
</tr>
<tr>
<td>Land</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Power</th>
</tr>
</thead>
<tbody>
<tr>
<td>Excess of 20 MVA</td>
</tr>
<tr>
<td>Exclusive distribution for industrial park with energy requirement in</td>
</tr>
<tr>
<td>Dedicated industrial feeders</td>
</tr>
<tr>
<td>Connected 24/7 power</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Capital Grant to Support</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brownfield clusters</td>
</tr>
<tr>
<td>30% of total cost with a ceiling of INR 5 crore for IP graduation or</td>
</tr>
<tr>
<td>Field industrial park/clusters</td>
</tr>
<tr>
<td>30% of the infrastructure cost with a ceiling of INR 10 crore per green</td>
</tr>
</tbody>
</table>

| Initial capital of INR 120 crore for development of quality infrastructure |
| EXIM-Bank Industrial Infrastructure Development Fund (IIDF) with an |

To encourage employment intensive industries in the priority sector, Government shall offer special package of incentives to the industrial projects.
**Special Benefits**

- Reimbursement of 75% of course fee limited to INR 50,000 per course
- 100% of cost of purchase of technical know-how up to INR 1 lakh in case of imported technology
- Up to maximum of INR 3 lakhs
- 100% of registration cost up to maximum of INR 10 lakhs
- Renewal fee concession of 20% for a period of 3 years & 10% to 100% of the registration cost

**Other Incentives**

<table>
<thead>
<tr>
<th>Incentive</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>(<strong>ESI</strong>) Fund Subsidy</td>
<td>50% for disabled ( không giới hạn tuổi)</td>
</tr>
<tr>
<td>Eligibility for Medical Remission</td>
<td>25% for Micro &amp; Small for 5 years and 50% for Medium Enterprises for 3 years</td>
</tr>
<tr>
<td>Exemption from Income Tax</td>
<td>100% for Profit and Non-Profit Industries</td>
</tr>
<tr>
<td>Exemption from Excise Duty on Services</td>
<td>5% for 5 years</td>
</tr>
<tr>
<td>Exemption from Service Tax</td>
<td>100% for 7 years</td>
</tr>
<tr>
<td>Interest Subsidy</td>
<td>55% per annum for 5 years on term loan availed from Public Financial Institutions</td>
</tr>
<tr>
<td><strong>Incentives</strong></td>
<td></td>
</tr>
<tr>
<td>----------------</td>
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</tr>
<tr>
<td><strong>Economic</strong></td>
<td></td>
</tr>
<tr>
<td>Manufacturing in Odisha &amp; leverage IT/ES in government to transform the state into a knowledge economy.</td>
<td></td>
</tr>
</tbody>
</table>

**Context & Objective**

**Technology Policy, 2014**

**Information & Communication**
and create and employment opportunity for more than 2,000 persons in 5 years.

### Large and Mega ESDM Projects

<table>
<thead>
<tr>
<th>Benefits</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest Subsidy</td>
<td>4% on maximum investment for a period of 5 years with a maximum moratorium of 18 months.</td>
</tr>
<tr>
<td>Power and Water</td>
<td>Examination on electricity duty and water duty.</td>
</tr>
<tr>
<td>Reimbursement</td>
<td>Capital investment reimbursement for a period of 5 years limited to 100% of the fixed maximum of INR 2 crore.</td>
</tr>
<tr>
<td>Sales Tax and VAT</td>
<td>Reimbursement towards final values of fixed and Eff subject to deduction.</td>
</tr>
<tr>
<td>Human Capital</td>
<td>Up to INR 800 per person per month to be reimbursed.</td>
</tr>
<tr>
<td>Early Tax</td>
<td>Exemption on machinery and equipment for a period of 3 years.</td>
</tr>
<tr>
<td>Capital Investment Subsidy</td>
<td>25% on fixed capital investment for plant and machinery subject to maximum of INR 50 crore.</td>
</tr>
</tbody>
</table>

### Incentives for Large and Mega ESDM Projects

Promote Odisha as a critical investment destination for ESDM companies, and provide incentives and concessions over and above the ones specified in the ICT Policy, 2014 to electronics system design and manufacturing (ESDM) sector. The Special Incentive Package Scheme (SIPS) was created to attract investors to Odisha.

### Context & Objective

**Special Incentive Package Scheme**

For ESDM Sector
<table>
<thead>
<tr>
<th>Incentives</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>100% VAT Reimbursement for 10 years, limited to 200% of fixed capital</td>
<td>Units</td>
</tr>
<tr>
<td>Full tax incentive for initial 15 years</td>
<td>Food Parks</td>
</tr>
<tr>
<td>Full tax incentive for first 15 years</td>
<td>Fly in Seed Food Park</td>
</tr>
<tr>
<td>50% Surplus paid to maximum Rs. 20 lakhs on project report</td>
<td>Incentives for Production</td>
</tr>
<tr>
<td>Reimbursement of NR 5 lakhs for the production of NFIR for setting up of production</td>
<td>Exemption from Entry tax</td>
</tr>
<tr>
<td>MSME’s for a period of 5 years from the date of starting commercial production can go to Goodwill</td>
<td></td>
</tr>
<tr>
<td>On plant and machinery and Equipping the equipment procured by MSMEs</td>
<td>Exemption from Electricity Duty</td>
</tr>
<tr>
<td>The new enterprises are eligible for tax incentives for a period of 10 years</td>
<td>Interest Subsidy</td>
</tr>
<tr>
<td>First 5 years is eligible to a limit of NR 5 lakhs per year</td>
<td>Capital Investment Subsidy</td>
</tr>
<tr>
<td>25% of annual book value interest subsidy on working capital loan for entrepreneurs</td>
<td>Raw Material and Marketing</td>
</tr>
<tr>
<td>33.33% Subsidy to a maximum of NR 2 cr. in case of women entrepreneurs situated in KCR region</td>
<td></td>
</tr>
<tr>
<td>25% Subsidy on the capital cost (excluding land) subject to a maximum of NR 2 cr.</td>
<td></td>
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<tr>
<td>Additional price preference of 3% to local M &amp; S having 100% of local M &amp; S</td>
<td></td>
</tr>
<tr>
<td>Exemption of capital Gains and 25% of security deposits for registered the Slater</td>
<td></td>
</tr>
<tr>
<td>25% Subsidy if the enterprise is set in the industrial backward districts in Odisha</td>
<td></td>
</tr>
</tbody>
</table>

**Context & Objective**

**Odisha Food Processing Policy, 2013**

The Odisha Food Processing Policy, 2013 aims to increase the flow of investments in the sector across the state.
Incentives

- 50% subsidy up to INR 25 Lakh, whichever is less on consultancy services.
- Technology Upgradation
  - 20% of PCP up to INR 10 Lakh to MSE, ST, SC, PH, Women, Technically
- Capital Incentive Subsidy
  - Additional price preference of 3% to local MSEs having 150 or 61
  - Local MSMEs
- Raw Material and Marketing Assistance
  - SpV of MSME clusters
  - Land on free of cost or the State Government's share in CIPs set up by
  - Unit/Institutions by Land and Mega Industries
  - condemns and funds for MSEs and development of 10% of the land
  - Reservation of 20% area in industrial estates. Industrial parks industrial
  - Turnover in equity and quasi-equity
  - Cross MSEs Venture Capital Scheme to provide financial assistance in

Context & Objective

To encourage MSEs and attract new investments into the sector.

The objective of the Policy is to encourage competitiveness of MSEs sector in the State and provide MSEs with a conducive eco-system to encourage MSEs and attract new investments into the sector.

MSME Development Policy, 2009
Incentives

Private Participation:

- Heritage and eco-tourism
- Incentives integrated development of identified tourism centers with public and private participation
- Traditional and eco-tourism

Employment opportunities: The Policy promotes tourism as one-stop destination to experience cultural apex.

The Odisha Tourism Policy 2013 was formulated to promote sustainable tourism with a view to create

Context & Objective

ODISHA TOURISM POLICY, 2013