



PETROLEUM, CHEMICALS AND PETROCHEMICALS INVESTMENT REGION, PARADIP, ODISHA, INDIA

**An Investment Region with world-class infrastructure to promote manufacturing
in the Petroleum, Chemicals, Petrochemicals and allied sectors.**



ODISHA
NEW OPPORTUNITIES

SECTOR HIGHLIGHTS

- ◆ India is the 4th largest consumer of crude oil and petroleum products in the world and 2nd largest refiner in Asia. Oil and gas contribute 39.2% to primary energy consumption.
- ◆ India is the 3rd largest producer of chemicals in Asia with a compound growth rate of 50% in the last 5 years.
- ◆ The growth and demand for Chemicals and Petrochemicals in the country offers substantial investment opportunities in the sector.



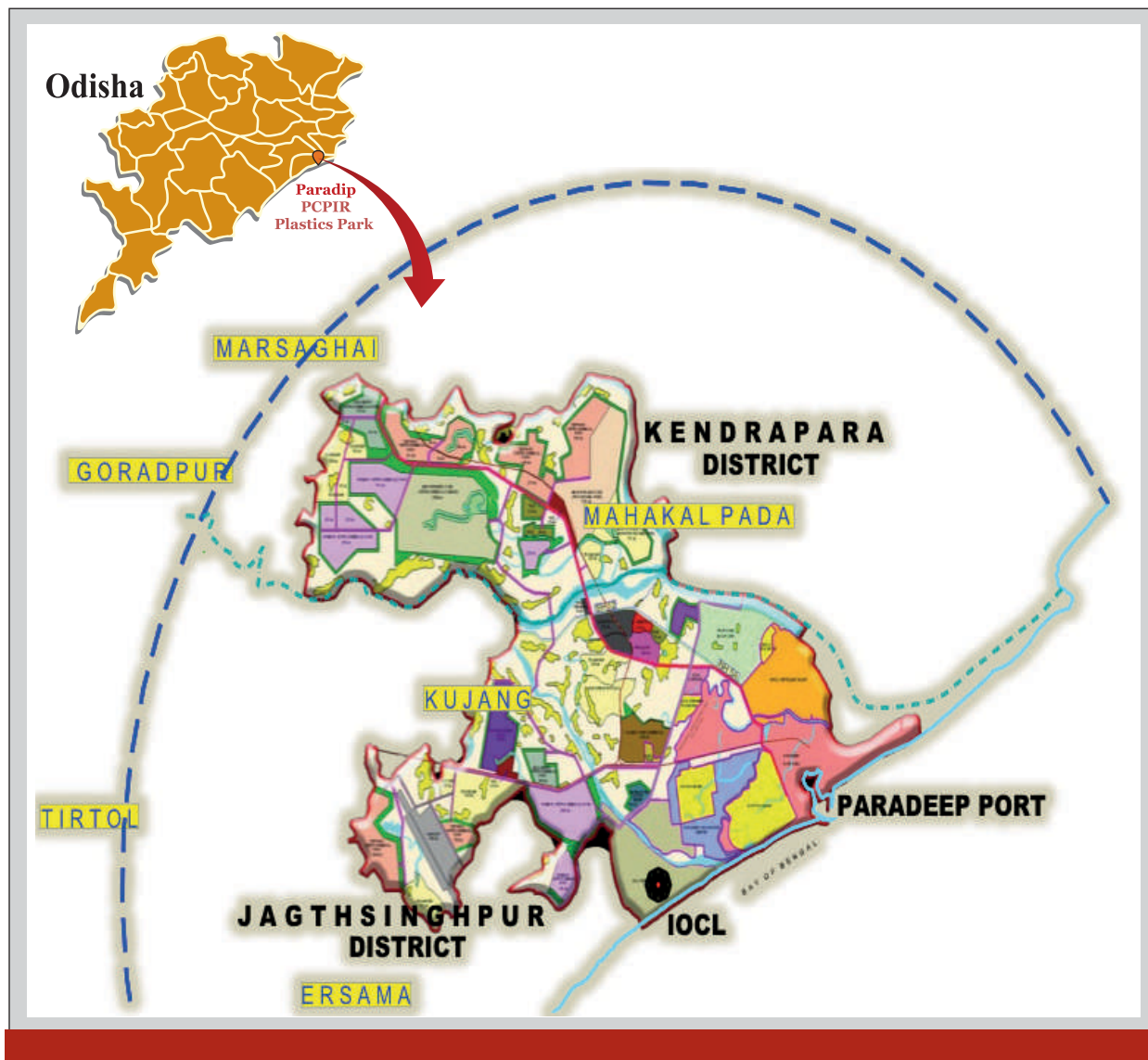


SNAPSHOT OF PETROLEUM, CHEMICALS AND PETROCHEMICALS INVESTMENT REGION

- ◆ Strategically located at Paradip anchored by the Paradip Port, the largest port on the east coast of India.
- ◆ Development of over 284 Sq.km with 123 sq.km of processing area exclusively for industrial and associated development.
- ◆ Indian Oil Corporation Limited (IOCL), India's biggest state-owned oil and gas corporation, is the Anchor Tenant with 15 MMTPA refinery under operation.
- ◆ Feedstock availability comprising
 - Polypropylene - 680 KTA
 - Mono Ethylene Glycol - 357 KTA
 - Purified Terephthalic Acid - 1200 KTA
 - Petcoke - 1300 KTA
 - Toluene - 50 KTA
 - Mixed C4 (Butene 1 & 2) - 80 KTA
 - Calcined Needle Coke - 56 KTA
- ◆ Fully developed ecosystem comprising
 - 2 major fertilizer units producing DAP, Phosphoric Acid & Sulphuric Acid.
 - Manufacturing unit producing Calcined Petroleum Coke.



LOCATION MAP





KEY ADVANTAGES OF THE PROJECT

- ◆ **Ample availability of land and feedstock**
- ◆ **Seamless Connectivity:** Connected through a 6 lane highway and a network of road and rail linkages to the hinterland.
- ◆ **Gateway to the ASEAN Markets:** Paradip port, the largest port on the east coast of India connecting to the ASEAN countries.
- ◆ **LNG Terminals and Natural Gas Pipeline Projects:** Two 5 MMTPA LNG terminal at Paradip and Dhamra connected through the east-west cross country gas pipeline of 30 MMSCMD capacity.
- ◆ **Water:** Water availability through perennial sources with a complete network of transmission, treatment and distribution system.
- ◆ **Power:** Reliable and round the clock availability of power through a dedicated 1000 MW power plant connected through 220 KV double line circuit to the 400 KV Grid.
- ◆ **Approvals and Implementation:** Approvals and Implementation through a Special Purpose Vehicle 'Paradeep Investment Region Development Limited'.





PROJECT FEATURES

- ◆ **Self Contained Facility:** A self contained and managed area comprising industrial, social, physical, environmental and public utilities interspersed with green areas and associated residential and commercial facilities.
- ◆ **Robust Infrastructure:** Hierarchy of road network, effective water and waste water system and a dedicated power supply system.
- ◆ **Exclusive Plastics Park:** Special focus on the development of plastics and polymer industry through the development of an exclusive Plastics Park.
- ◆ **Logistics Hub:** Multi-modal Logistics Park over an area of 60 acres within the investment region offering warehousing facilities and loading & unloading docks.
- ◆ Common Facility and Skill Development Centers.



OPPORTUNITIES

- ◆ Integrated Petrochemical products such as Polyester Chips, Fibres, PET Bottles, PET Chips, Sheets and Thermoforming
- ◆ Industrial Distillates
- ◆ Research & Development
- ◆ Development of infrastructure



POLICY FRAMEWORK

- ◆ The Industrial Policy identifies Chemicals and Petrochemicals as a priority sector for investment providing additional incentives.
- ◆ An investor friendly industrial policy providing special incentives for employment generating industries and for 'Anchor Units'.
- ◆ Odisha is committed to providing 24x7 power with dedicated industrial feeders.
- ◆ One stop 'Investor Facilitation Cell' providing project approvals in 30 days and handholding support till implementation.



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